

CORPORATE DEBENTURE FINANCING IN NEPAL

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RECOMMENDATION

This is to certify that the Thesis

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CORPORATE DEBENTURE FINANCING IN NEPAL

has been prepared as approved by this Department in the prescribed format of Management. This thesis is forwarded for examination.

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DECLARATION

I here by declare that the work reported in this thesis entitled “**CORPORATE DEBENTURE FINANCING IN NEPAL**” submitted to Office of the Dean, Faculty of Management, Tribhuwan University, is my original work done in the form of partial fulfillment of the requirement for the Master’s Degree in Business Study (M.B.S.) under the supervision of Monoj Bhattarai and Shree Bhadra Naupane of Shankar Dev Campus.

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ACRONYMS

AGM	=	Annual General Meeting
BNL	=	Bottlers Nepal Limited
BOKL	=	Bank of Kathmandu Limited
CDs	=	Certificate of Deposits
CIT	=	Citizen Investment Trust
CPI	=	Consumer Price Index
CRR	=	Capital Reserve Ratio
EBL	=	Everest Bank limited
et. al.	=	And Others
FOM	=	Faculty of Management
FY	=	Fiscal Year
GDP	=	Gross Domestic Product
GON	=	Government of Nepal
HBL	=	Himalayan Bank Limited
IM/B	=	Issue Manager/ Broker
IPO	=	Initial Public Offering
KBL	=	Kumari Bank Limited
Kd	=	Cost of Debt
Kdt	=	Cost of Debt after Tax
LTD	=	Limited
MD	=	Modified Duration
NATS	=	NEPSE Automated Trading System

NBL	=	Nabil Bank Limited
NEPSE	=	Nepal Stock Exchange
NIBL1	=	Nepal Investment Bank Limited (Bond 2067)
NIBL2	=	Nepal Investment Bank Limited (Bond 2070)
NIBL3	=	Nepal Investment Bank Limited (Bond 2071)
NICBL	=	Nepal Industrial and Commercial Bank Limited
NIDC	=	Nepal Industrial Development Corporation
NMB	=	Nepal Merchant Banking and Finance Limited
NO.	=	Number
NPR	=	Nepalese Rupees
NRB	=	Nepal Rastrya Bank
NSBIBL	=	Nepal SBI Bank limited
O/US	=	Over and Under Subscription
OAS	=	Option-Adjusted Spread
OS	=	Over Subscription
OTC	=	Over-the-Counter Market
Pvt.	=	Private
ROE	=	Return On Equity
S and P	=	Standard and Poor
S.D.C.	=	Shanker Dev Campus
S.N.	=	Serial Number
SEBON	=	Security Board of Nepal
SEL	=	Security Exchange Center
SLF	=	Standing Liquidity Facility

SRSML	=	Shree Ram Sugar Mill Limited
T. U.	=	Tribhuvan University
T-Bill	=	Treasury Bill
VDC	=	Village Development Committee
YTC	=	Yield to Call
YTM	=	Yield to Maturity