

ISSUES AND PROSPECTS OF CORPORATE DEBENTURE MARKET IN NEPAL

A THESIS

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RECOMMENDATION

This is to certify that the thesis

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**ISSUES & PROSPECTS OF CORPORATE DEBENTURE MARKET IN
NEPAL**

has been prepared as approved by this Department in the prescribed format of Faculty of
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DECLARATION

I hereby declare that the work reported in this thesis entitled **“ISSUES & PROSPECTS OF CORPORATE DEBENTURE MARKET IN NEPAL”** submitted to Nepal Commerce Campus, Faculty of Management, Tribhuvan University, is my original work done for the partial fulfillment of the requirement for the Master’s Degree of Business Studies under the supervision of Dr. Prakash Neupane, Nepal Commerce Campus.

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ABBREVIATIONS

AYTM	= Approximate Yield-to-Maturity
ADB	= Agriculture Development Bank
ACDB	= Ace Development Company Limited
AFCL	= Ace Finance Company Limited
BA	= Bonds Applied
BI	= Bonds Issued
BOKL	= Bank of Katmandu Limited
BNL	= Bottlers Nepal Limited
CI	= Coupon Interest
CIR	= Coupon Interest Rate
C-4	= Convertible after 4 Years
CBS	= Central Bureau of Statistics
Co.	= Company
Contd.	= Continued
CIT	= Citizen Investment Trust
CPI	= Consumer Price Index
EBL	= Everest Bank limited
e.g.	= For Example
et al.	= and others
etc.	= et cetera
FY	= Fiscal Year
GDP	= Gross Domestic Product
HMG/N	= His Majesty Government of Nepal
HBL	= Himalayan Bank Limited
HPR	= Holding Period Return
i.e.	= That is
IA(M)	= Issued Amount in Rs. Million
IM	= Issue Manager
I.M./B	= Issue Manager/Broker
Ind. Inv.	= Individual Investors
IPO	= Initial Public Offering
JSML	= Joti Spinning Mills Limited

KBL	= Kumari Bank Limited
LBL	= Laxmi Bank Limited
L.C.	= Listed Company
Ltd.	= Limited
MIR	= Market Interest Rate
Mfg.	= Manufacturing
MP	= Maturity Period
NBL	= Nabil Bank Limited
NEPSE Ltd.	= Nepal Stock Exchange Limited
NIBL ₁	= Nepal Investment Bank Limited (Bond-2067)
NIBL ₂	= Nepal Investment Bank Limited (Bond-2070)
NICBL	= Nepal Industrial and Commercial Bank Limited
NIDC	= NIDC Capital Markets
NMB	= Nepal Merchant Banking
No.	= Number
NRB	= Nepal Rastra Bank
N SBI BL	= Nepal SBI Bank Limited
OS	= Over Subscribe
O/U S (x)	= Over/ Under Subscribe (Times)
PP	= Private Placement
PV	= Present Value
Pvt.	= Private
Rs.	= Rupees
SBL	= Siddharath Bank Limited
S.N.	= Serial Number
SEBO/N	= Securities Exchange Board of Nepal
SPSS	= Software Program for Social Science
SRSML	= Shree Ram Sugar Mills Limited
TWB	= The World Bank
UN	= United Nation
Vol.	= Volume
Vs	= Verses
YTM	= Yield-to-Maturity
Yr.	= Year