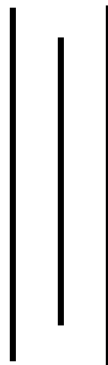


**A PERFORMANCE ON CAPITAL STRUCTURE
OF EVEREST BANK LIMITED
(A Joint Venture with Punjab National Bank)**

**By:
DIPTI SHARMA
Shanker Dev Campus
Campus Roll No: 407/061
T.U. Regd. No: 7-2-39-246-2001**

**A Thesis Submitted to:
Office of the Dean
Faculty of Management
Tribhuvan University**



*In partial fulfillment of the requirement for the Degree of
Master of Business Studies (MBS)*

**Kathmandu, Nepal
May 2010**

RECOMMENDATION

This is to certify that the Thesis

Submitted by:

DIPTI SHARMA

Entitled:

**A PERFORMANCE ON CAPITAL STRUCTURE OF
EVEREST BANK LIMITED
(A Joint Venture with Punjab National Bank)**

*has been prepared as approved by this Department in the prescribed format of the
Faculty of Management. This thesis is forwarded for examination.*

.....
Asso. Prof. Ruchila Pandey
(Thesis Supervisor)

.....
Prof. Bisheshwor Man Shrestha
(Head of Research Department)

.....
Prof. Dr. Kamal Deep Dhakal
(Campus Chief)

VIVA-VOCE SHEET

We have conducted the viva –voce of the thesis presented

By:

DIPTI SHARMA

Entitled:

**A PERFORMANCE ON CAPITAL STRUCTURE OF
EVEREST BANK LIMITED**

(A Joint Venture with Punjab National Bank)

*And found the thesis to be the original work of the student and written
according to the prescribed format. We recommend the thesis to
be accepted as partial fulfillment of the requirement for*

Master Degree of Business Studies (MBS)

Viva-Voce Committee

Head, Research Department

Member, (Thesis Supervisor)

Member, (External Expert)

TRIBHUVAN UNIVERSITY

Faculty of Management

Shanker Dev Campus

DECLARATION

I hereby declare that the work reported in this thesis entitled “**A Performance on Capital Structure of Everest Bank Limited (A Joint Venture with Punjab National Bank)**” submitted to Office of the Dean, Faculty of Management, Tribhuvan University, is my original work done in the form of partial fulfillment of the requirement for the Master Degree in Business Studies (MBS) under the supervision of **Asso. Prof. Ruchila Pandey** of Shanker Dev Campus.

.....

Dipti Sharma

Researcher

Campus Roll No: 407/061

T.U. Regd. No: 7-2-39-246-2001

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Now a days Banking Industries are like the life blood of the economy. Without Banking Industry, the economy cannot run. Bank collects money as savings and invest them to different sectors. Therefore, it is highly sensitive and important business of any country.

Bank may have different capital structure as per their strategies and capabilities. The strength and weakness can be measured by their capital structure. I choosed this topic “A Performance on Capital Structure of Everest Bank Ltd” for research work because I am quite interested to know the Capital Structure of Everest Bank, its working, their problems, benefits of capital structure mix and as well its roles. On this part, my senior’s work and research work helped me a lot to get the achievement toward this study. I found myself very lucky to get valuable support, guidance and help from numerous personalities. Without their help this study could not have been completed in this form.

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Dipti Sharma

TABLE OF CONTENTS

Recommendation	
Viva Voce Sheet	
Declaration	
Acknowledgement	
Table of Contents	
List of Tables	
List of Figures	
Abbreviations	
	Page No.
CHAPTER-I	INTRODUCTION
1.1 Background of the Study	1
1.1.1 An overview of Capital Structure	3
1.1.2 Role of Capital Structure	4
1.1.3 Types of Capital	5
1.1.4 About the Institution under Study	6
1.2 Statement of the Problems	8
1.3 Focus of the Study	9
1.4 Objective of the Study	10
1.5 Limitations of the Study	10
1.6 Organization of the Study	11
CHAPTER-II	REVIEW OF LITERATURE
2.1 Introduction	13
2.2 Definition of Bank	13
2.3 Development of Banking in Nepal	16
2.4 Meaning of Capital Structure	18
2.5 Theories of Capital Structure	22

2.5.1 Net Income Approach	24
2.5.2 Net Operating Income Approach	25
2.5.3 Conceptual Views	27
2.5.4 The Modigliani Miller Approach	29
2.6 Determinants of the Capital Structure	34
2.6.1 Earning Per Share	34
2.6.2 Cost of Capital	35
2.6.3 Cash Flowability	36
2.6.4 Control	36
2.6.5 Flexibility	37
2.6.6 Floation Cost	37
2.6.7 Marketability	37
2.6.8 Size of the Company	38
2.7 Deposit Analysis	38
2.7.1 Fixed Deposit Analysis	38
2.7.2 Analysis of Shareholder's Equity	38
2.7.3 Analysis of Debt to Equity Ratio	39
2.7.4 Debt to Total Capital Ratio (DCR) Analysis	39
2.7.5 Analysis of Capital Adequacy	39
2.7.6 Analysis of Debt Capacity of Everest Bank Limited	40
2.7.7 Capital Structure Position Analysis	40
2.7.8 Overall Capitalization Rate Analysis	40
2.7.9 Equity Capitalization Rate Analysis	41
2.7.10 Interest Margin Analysis	41
2.7.11 Return Total Deposits Analysis	41
2.7.12 Return on Total Assets (ROA) Analysis	42
2.7.13 Return on Capital Employed (ROCE) Analysis	42
2.7.14 Return on Equity (ROE) Analysis	43
2.7.15 Earning Per Share (EPS) Analysis	43

2.7.16 Dividend Per Share Analysis	44
2.7.17 Dividend Payout Ratio Analysis	44
2.7.18 Market Value Per Share (MVPS) Analysis	44
2.7.19 Price Earning (P/E) Rate Analysis	45
2.8 Review of Journals and Articles	45
2.9 Review of Related Thesis	47
2.10 Research Gap	51

CHAPTER – III RESEARCH METHODOLOGY

3.1 Research Design	52
3.2 Nature and Sources of Data	53
3.3 Data Processing Procedure	53
3.4 Method of Data Analysis	58

CHAPTER – IV DATA PRESENTATION ANALYSIS

4.1 Share Capital	59
4.2 Investments	60
4.3 Deposits	62
4.4 Deposit Analysis	63
4.5 Advances	65
4.6 Reserves and Surplus	67
4.7 Bills Payable	68
4.8 Total Capital and Liabilities	69
4.9 Analysis of Shareholder's Equity	71
4.10 Analysis of Debt to Equity Ratio	74
4.11 Debt to Total Capital (DCR) Ratio Analysis	75
4.12 Analysis of Debt Capacity of Everest Bank Limited	77
4.13 Equity Capitalization Rate Analysis	78
4.14 Return on Capital Employed (ROCE) Analysis	79

4.15 Return on Equity (ROE) Analysis	80
4.16 Profitability Analysis	81
4.17 Net Profit and Operating Profit	82
4.18 Major Findings	83

CHAPTER – V SUMMARY, CONCLUSION AND RECOMMENDATIONS

5.1 Summary	86
5.2 Conclusion	87
5.3 Recommendations	90

Bibliography

Appendices

LIST OF TABLES

Table No.	Title	Page No.
4.1	Share Capital	59
4.2	Investment	60
4.3	Deposits	62
4.4	Total Deposit Position	63
4.5	Loans and Advances of Everest Bank Limited	65
4.6	Reserve and Surplus	67
4.7	Bills Payable Position	68
4.8	Total Capital & Liabilities Position	69
4.9	Composition of Shareholder's Equity of Everest Bank Ltd	71
4.10	The Net Worth Position and Index Table	73
4.11	Debt to Equity Ratio Position	74
4.12	Debt to Total Capital Ratio (DCR) Position	75
4.13	Interest Coverage Ratio (ICR) Position	77
4.14	Equity Capitalization Rate Position	78
4.15	Return on Capital Employed (ROCE) Ratio	79
4.16	Return on Equity (ROE) Analysis	80
4.17	Profitability Analysis	81
4.18	Profit Position	82

LIST OF FIGURES

Figure No.	Title	Page No.
4.1	Share Capital Position	60
4.2	Investment Position	61
4.3	Deposit Position	63
4.4	Bar Diagram of Total Deposit	64
4.5	Bar Diagram of Total Deposits with Total Liabilities	64
4.6	The Line Diagram of Yearly Change Rate of Deposits	65
4.7	Bar Diagram of Advance Position of Everest Bank Limited	66
4.8	Line Diagram of Yearly Change Rate of Advances	67
4.9	Reserves and Surplus Position	68
4.10	Bar Diagram of Bills Payable Position	69
4.11	Bar Diagram of Total Capital & Liabilities Position	70
4.12	The Bar Diagram of Shareholder's Equity	72
4.13	The line diagram of annual change rate of Shareholder's Equity	73
4.14	The Line Diagram of Fixed Deposit to Net Worth	75
4.15	Line Diagram of Debt to Total Capital Ratio	76
4.16	Line Diagram of Interest Coverage Ratio	77
4.17	Line Diagram of Equity Capitalization Rate	78
4.18	Line Diagram of Return on Capital Employed	79
4.19	Line Diagram of Return on Equity	80
4.20	Line Diagram of Profit Position	82

ABBREVIATIONS

BOK	=	Bank of Kathmandu Limited.
BV	=	Book Value
C.V.	=	Coefficient of Variation
CAR	=	Capital Adequacy Ratio
DCR	=	Debt to Capital Ratio
DPR	=	Dividend Payout Ratio
DPS	=	Dividend Per Share
EBIT	=	Earnings Before Interest and Taxes
EBT	=	Earning Before Tax
F/Y	=	Fiscal Year
HBL	=	Himalayan Bank Limited.
ICR	=	Interest Coverage Ratio
IMR	=	Interest Margin Ratio
JVB	=	Joint Venture Bank
Kd	=	Cost of Debt
Ke	=	Equity Capitalization Rate
Ko	=	Overall Capitalization Rate
LTD	=	Limited
Ltd	=	Limited
MPS	=	Market Price Per Share
MV	=	Market Value
MVPS	=	Market Value Per Share
NI	=	Net Income
NIB	=	Nepal Investment Bank Limited
No	=	Number

NOI	=	Net Operating Income
NPA	=	Non Performing Assets
P/E	=	Price Earning Ratio
ROA	=	Return on Assets
ROCE	=	Return on Capital Employed
ROD	=	Return on Total Deposits
SD	=	Standard Deviation